

EXECUTIVE AI + ERP + BI

10-QUESTION READINESS & RESILIENCE DIAGNOSTIC

Can your technology act safely, modernize work, and protect decisions under pressure?

SCORE EACH QUESTION

0 = No / Unknown 1 = Partial 2 = Yes / Tested

AI & AGENT GOVERNANCE

- Q1

Does every AI/Copilot agent have a named business owner?

__/2
- Q2

Can you state exactly what data, systems and tools each agent can access or change?

__/2
- Q3

Are high-impact actions subject to human approval, with a usable audit trail?

__/2
- Q4

Can management prove measurable AI/Copilot value beyond licences and activity counts?

__/2

ERP MODERNIZATION

- Q5

Are ERP users exploiting modern workflows, automation, APIs and AI - or still working in legacy NAV-style processes?

__/2
- Q6

Can ERP data be trusted for cash, inventory, margins and customer commitments without spreadsheet reconciliation?

__/2
- Q7

Is your Power BI / semantic layer structured well enough to answer management questions consistently and support AI reasoning?

__/2

DECISION RESILIENCE

- Q8

If a logistics, energy or supply shock lasts 30 days, can you model the impact on inventory, margins, commitments and cash within hours?

__/2
- Q9

Can management see exceptions and required actions before month-end, rather than after the reporting cycle?

__/2
- Q10

Do you have an owner-backed 30-day roadmap for the top three AI, ERP and BI improvements?

__/2

YOUR TOTAL SCORE

__/20

0-7 EXPOSED
Critical gaps are unknown or unmanaged.

8-13 FRAGMENTED
Capability exists, but controls and value are inconsistent.

14-17 VALUE AT RISK
Reasonable control, but major value remains untapped.

18-20 READY TO SCALE
Strong foundation - now scale measurable use cases.

SCORE BELOW 14? Use the result to identify your top 3 priorities. For a 25-minute executive debrief: mbarada@gmail.com | [linkedin.com/in/mbarada](https://www.linkedin.com/in/mbarada)